

**TO WHOMSOEVER IT MAY CONCERN**

We have verified the books of account and other relevant records of Reliance Infratel Limited ("The Company"), having its registered office at H-Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai 400710. Based on such verification and information and explanation provided to us by the management, we hereby certify that the Company has availed a facility of Rs. 635 crore (Rs. Six Hundred Thirty Five Crore Only) from State Bank of India, which has been disbursed on 29th August 2016.

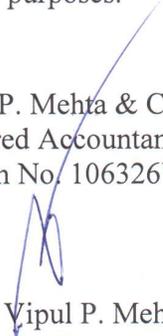
On the basis of overall examination of the books of accounts and other relevant records of the Company, we further certify that the facility amount has been utilized by the borrower as per the following details:

Sr. no.	Purpose	Amount in Rs.
1.	Payment of schedule liabilities related to External Commercial Borrowings	3,39,61,25,700/-
2.	Pre-payment of existing liabilities of Reliance Infratel Limited from Yes Bank Limited	2,95,38,74,300/-

This certificate has been issued on specific request of the Company for submitting it to lender as required in sanction letter of the above term loan and may not be suitable for other purposes.

For V. P. Mehta & Co.
Chartered Accountants
Firm Registration No. 106326W




Vipul P. Mehta
Proprietor
Membership No. 035722

Place: Mumbai
Date: 20th September, 2016



TO WHOMSOEVER IT MAY CONCERN

We have verified the books of account and other relevant records of Reliance Communications Limited ("The Company"), having its registered office at H-Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai 400710. Based on such verification and information and explanation provided to us by the management, we hereby certify that the Company has availed a facility of Rs. 565 crore (Rs. Five Hundred Sixty Five Crore Only) from State Bank of India, which has been disbursed on 29th August 2016.

On the basis of overall examination of the books of accounts and other relevant records of the Company, we further certify that the facility amount has been utilized by the borrower for payment of schedule liabilities related to External Commercial Borrowings.

This certificate has been issued on specific request of the Company for submitting it to lender as required in sanction letter of the above term loan and may not be suitable for other purposes.

For V. P. Mehta & Co.
Chartered Accountants
Firm Registration No. 106326W



Vipul P. Mehta
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