

CERTIFICATE

We have verified the books of account and other relevant records of Reliance Communications Limited ("the Company"), having its Registered Office at 'H' Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai 400710. Based on such verification and information and explanation provided to us by the management, we hereby certify that the Company has availed a facility of Rs. 275 crore (Rs. Two Hundred Seventy Five Crore only) from Union Bank of India, which has been disbursed on 26.02.2015.

On the basis of overall examination of the books of accounts, other relevant records, explanation and representation given by the management of the Company, we certify that the facility amount has been utilized by the borrower for Repayment of existing liabilities.

This certificate is being issued on specific request of the Company for submitting it to the lender as required in sanction letter of the above term loan and it may not be suitable for any other purposes.

For Chaturvedi & Shah
Chartered Accountants
Firm Registration No. : 101720W



Lalit R. Mhalsekar
Partner
Membership No. 103418

Mumbai
Dated: 18th August 2015

