

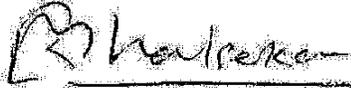
CHATURVEDI & SHAH
Chartered Accountants

TO WHOMSOEVER IT MAY CONCERN

According to Books of accounts of **Reliance Communications Limited** (the Company), having its Registered Office at H Block, 1st Floor, Dhirubhai Ambaru Knowledge City, Navi Mumbai - 400710 and the information & explanations given to us by the management of the company, we hereby certify that the Company has availed Fund based Working Capital Facility of Rs. 1000 crore (Rupees one thousand crore) on 29th June, 2012 from State Bank of India, Corporate Accounts Group - Mumbai, Neville House, 3rd Floor, J.N. Heredia Marg, Ballard Estate, Mumbai - 400001.

We Further certify that the loan has been utilized by the Company for meeting temporary mismatch in cash flows.

For Chaturvedi & Shah
Chartered Accountants
(Firm Regn. No. 101720W)



Lalit R. Mhalsekar
Partner
Membership No. 103418

Mumbai
Dated: 29-08-2012



CHATURVEDI & SHAH
Chartered Accountants

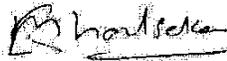
TO WHOMSOEVER IT MAY CONCERN

We have verified the books of account and other relevant records of Reliance Communications Limited ("The Company"), having its registered office at H-Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai 400710. Based on such verification and information and explanation provided to us by the management, we hereby certify that the Company has availed a facility of Rs. 300 crore (Rs. Three Hundred Crore Only) from State Bank of India, which has been disbursed on 19th October, 2012.

On the basis of overall examination of the unaudited Balance Sheet of the Company as at 31st October, 2012, we further certify that the facility amount has been utilized by the borrower for repayment of existing loans on their maturity.

This certificate has been issued on specific request of the Company for submitting it to lender as required in sanction letter of the above term loan and may not be suitable for other purposes.

For Chaturvedi & Shah
Chartered Accountants
Firm Registration No. : 101720W



Lalit R. Mhalsekar
Partner
Membership No. 103418



Mumbai
Dated: February 9, 2013

CHATURVEDI & SHAH
Chartered Accountants

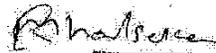
TO WHOMSOEVER IT MAY CONCERN

We have verified the books of account and other relevant records of Reliance Communications Limited ("The Company"), having its registered office at H-Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai 400710. Based on such verification and information and explanation provided to us by the management, we hereby certify that the Company has availed a facility of Rs. 200 crore (Rs. Two Hundred Crore Only) from State Bank Of India, which has been disbursed on 03rd January, 2013.

On the basis of overall examination of the unaudited Balance Sheet of the Company as at 31st January, 2013, we further certify that the facility amount has been utilized by the borrower for meeting on going Capital/Operating expenditure and repayment of existing loans.

This certificate has been issued on specific request of the Company for submitting it to lender as required in sanction letter of the above term loan and may not be suitable for other purposes.

For Chaturvedi & Shah
Chartered Accountants
Firm Registration No. : 101720W



Lalit R. Mhalsekar
Partner
Membership No. 103418



Mumbai
Dated: February 9, 2013